

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

E-Filed on 8/10/07

1 3993 Howard Hughes Parkway, Suite 600  
2 Las Vegas, NV 89169-5996  
3 Facsimile (702) 949-8321  
4 Telephone (702) 949-8320

5 Susan M. Freeman AZ State Bar No. 004199  
6 Email: sfreeman@lrlaw.com  
7 Rob Charles NV State Bar No. 006593  
8 Email: rcharles@lrlaw.com

9 Attorneys for USACM Liquidating Trust

10 **UNITED STATES BANKRUPTCY COURT**  
11 **DISTRICT OF NEVADA**

12 In re:

13 USA COMMERCIAL MORTGAGE  
14 COMPANY,

15 USA CAPITAL REALTY ADVISORS,  
16 LLC,

17 USA CAPITAL DIVERSIFIED TRUST  
18 DEED FUND, LLC,

19 USA CAPITAL FIRST TRUST DEED  
20 FUND, LLC,

USA SECURITIES, LLC,  
Debtors.

**Affects:**

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR  
Case No. BK-S-06-10729-LBR

**CHAPTER 11**

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER  
SUSTAINING TENTH OMNIBUS  
OBJECTION OF THE USACM  
LIQUIDATING TRUST TO CLAIMS  
ASSERTING SECURED STATUS  
EXCEPT PROOF OF CLAIM NO.  
10725-2326 FILED BY L. EARLE  
ROMAK**

21  
22 **PLEASE TAKE NOTICE** that an Order Sustaining Tenth Omnibus Objection of  
23 the USACM Liquidating Trust to Claims Asserting Secured Status Except Proof of Claim  
24 No. 10725-2326 Filed by L. Earle Romak [DE 4461] was entered on the 9<sup>th</sup> day of August  
25 2007, a true and correct copy of which is attached hereto as Exhibit 1.

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

1  
2  
3  
4  
5  
6  
7  
8  
9  
10  
11  
12  
13  
14  
15  
16  
17  
18  
19  
20  
21  
22  
23  
24  
25  
26  
RESPECTFULLY SUBMITTED August 10, 2007.

**LEWIS AND ROCA LLP**

By /s/ RC (#006593)  
Susan M. Freeman  
Rob Charles  
*Attorneys for USACM Liquidating Trust*

PROOF OF SERVICE

Copy of the foregoing mailed by First  
Class, US Mail, postage prepaid, on  
August 10, 2007 to the parties listed on  
Exhibit A to the attached order.

/s/ Christine E. Laurel  
Christine E. Laurel  
Lewis and Roca